

Leave a legacy in the La Crosse community by naming the La Crosse Public Library as a beneficiary in your will, retirement plan, life insurance policy, or other planned giving vehicle.

Planned giving allows you to support the La Crosse Public Library for generations to come while also helping to meet your own financial needs and the needs of your family.

Deferred gifts to the La Crosse Public Library Special Trustees' Fund may even help minimize your tax burden. Make the most of your assets, both today and for the future.

**\*\*The La Crosse Public Library recommends that anyone using the information provided in this pamphlet always retain the services of legal, accounting, tax, and other professional advisors to assist with estate and financial planning. This material is presented with the understanding that the La Crosse Public Library does NOT render any legal, accounting, tax, or other professional advice.**



## Support The Library Today!

As you consider leaving a gift to the La Crosse Public Library, we encourage you to join us now with your support. There are several ways to get involved:

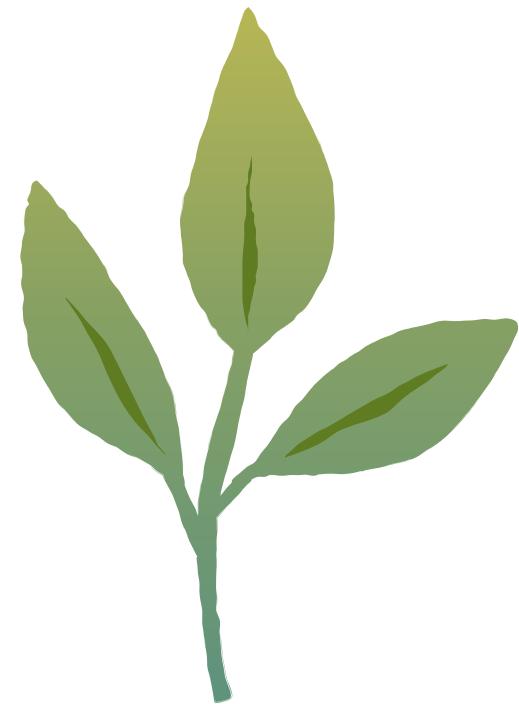
- Make a direct financial contribution.
- Prepare a will and leave a legacy for the La Crosse Public Library.
- Name the La Crosse Public Library's Special Trustees' Fund as a beneficiary of an existing life insurance policy or retirement plan.
- Volunteer.
- Join the Friends of the Library.

Contact Library Director Dawn Wacek, [dwacek@lacrosselibrary.org](mailto:dwacek@lacrosselibrary.org), for questions or help creating a gift that reflects your values.



# PLANNED GIVING

YOUR LEGACY  
YOUR LIBRARY  
YOUR LA CROSSE



**LA CROSSE  
PUBLIC LIBRARY**

# Planned Giving: Tell Us About Your Gift



## Leaving a Legacy

The La Crosse Public Library has been at the heart of our community since 1888. With your planned gift, you can ensure that the Library continues this tradition of excellence in service to future generations. Even a modest-sized contribution can make an enormous difference in helping to amplify the Library's work.

We hope you'll consider investing in the ongoing spirit of literacy and civic engagement that has been a cornerstone of the Library. With your support, the La Crosse Public Library will continue to fulfill its mission in helping our community to **Discover, create, connect.**

Thank you so much for your generous commitment to La Crosse Public Library. Your legacy gift will help us plan for the future of library services to the La Crosse community.

### TYPE OF PLANNED GIFT

#### Bequest

We have bequested a percentage of our estate  to the La Crosse Public Library Special Trustees' Fund.

#### Trust

We have included La Crosse Public Library Special Trustees' Fund as a beneficiary of a trust.

#### Beneficiary Designation

La Crosse Public Library Special Trustees' Fund  is a beneficiary of a life insurance policy.  
 La Crosse Public Library Special Trustees' Fund  is a beneficiary of one or more of our individual retirement accounts.

#### Other Property

Our planned gift to La Crosse Public Library Special Trustees' Fund includes real estate or other property.

**Name:**

**Street:**

**City:**

**State:**

**Zip:**

**Telephone:**

**Email:**

**Please return to:**

La Crosse Public Library, Attn: Planned Giving  
800 Main Street  
La Crosse, WI 54601

### DESIGNATION

**Tell us how you would like your donation used within library services.**

- Unrestricted/ Area of greatest need
- Capital improvements to the library facility
- Programming or Outreach Services

While you should consult with your legal adviser to prepare or amend your will, we have provided the following language as a guide.

**Unrestricted Bequest:**

I hereby direct \$\_\_\_\_\_ (or) \_\_\_\_\_ percent of my residual estate in cash, securities, or other property to the La Crosse Public Library, 800 Main Street, La Crosse, WI 54601 (Fed. ID# 39-6005490).

**Bequest for a Specific Purpose:**

I hereby direct \$\_\_\_\_\_ (or) \_\_\_\_\_ percent of my residual estate in cash, securities, or other property to the La Crosse Public Library, 800 Main Street, La Crosse, WI 54601 (Fed. ID# 39-6005490) to be used for \_\_\_\_\_ (examples: The Children's Library, technology, programming for the community.)